

REQUEST FOR SURROGATE'S COURT ACTION

NAME OF MATTER: \_\_\_\_\_ FILE No. (If assigned): \_\_\_\_\_

NATURE OF PROCEEDING

- Administration**
  - Temporary Letters are being sought
  - Citation required
  - Objection to Administration
- Probate**
  - Preliminary Letters are being sought
  - Citation required
  - Objection to Probate
- Voluntary Administration**
  - Number of Short Forms requested: \_\_\_\_\_
- Accounting proceeding**
  - Estate  Citation required
  - Testamentary Trust  Citation required
  - Inter vivos trust  Citation required
- Construction proceeding**  Citation required
- Advice and Direction**  Citation required
- Answer or Objection (other than to Probate or Administration)**
- Appointment of successor fiduciary**
- Proceeding to compel accounting**
- Proceeding to continue a business**
- Proceeding to open a safe deposit box**
- Discovery Proceeding**
- Proceeding to determine the right of election**
- Application of fiduciary to resign**
- Proceeding to compel the production of a Will**
- Other**

Describe:

**Check**  or **cash**  in the amount of \_\_\_\_\_ applied as follows:

Filing fee \_\_\_\_\_ Certified copies \_\_\_\_\_

Certificates \_\_\_\_\_ Other \_\_\_\_\_

Filed by **Attorney** \_\_\_\_\_

**Address** \_\_\_\_\_

**Telephone no.** \_\_\_\_\_

**Email** \_\_\_\_\_

Method of contact/return:

telephone  email  SASE  pickup

REQUEST FOR SURROGATE'S COURT ACTION

NAME OF MATTER: \_\_\_\_\_ FILE No. (If assigned): \_\_\_\_\_

**NON PROCEEDING RELIEF**

- Reissue of Short forms - Letters Testamentary Number \_\_\_\_\_
- Reissue of Short forms - Letters of Administration Number \_\_\_\_\_
- Reissue of Short forms - Letters of Trusteeship Number \_\_\_\_\_
- Reissue of Short forms - Other Number \_\_\_\_\_

describe: \_\_\_\_\_

- Search of safekeeping for Will on file  
Most recent address of decedent \_\_\_\_\_

Prior addresses of decedent \_\_\_\_\_

- Certification of documents  
Describe the document(s) to be certified: \_\_\_\_\_

- Exemplification of documents  
Describe the document(s) to be exemplified: \_\_\_\_\_

- Disclaimer and Renunciation

- Right of Election

- Inventory of Assets

- Informal Closing

- Releases

- Other

Describe: \_\_\_\_\_

- Check  or cash  in the amount of \_\_\_\_\_ applied as follows:

Filing fee \_\_\_\_\_ Certified copies \_\_\_\_\_

Certificates \_\_\_\_\_ Exemplified copies \_\_\_\_\_

Other \_\_\_\_\_

Filed by Attorney \_\_\_\_\_

Address \_\_\_\_\_

Telephone no. \_\_\_\_\_

Email \_\_\_\_\_

Method of contact/return:

- telephone     email     SASE     pickup