### NYSCEF New Create Account Process

Effective immediately, the NYSCEF system will be utilizing Attorney Online Service (AOS) accounts as the new login. Users who have or create an Attorney Online Services (AOS) account will be able to log into NYSCEF using their Attorney Registration number (as their User ID) and AOS Password. Users who have an existing NYSCEF account may continue to login to NYSCEF with that account User ID and Password.

For those users with an existing NYSCEF account and an AOS account, there will be a merging of those accounts in the future. However, until that time, users may continue to login with either their NYSCEF User ID and Password **OR** their AOS User ID (attorney registration number) and Password.

#### Login page (Screen A)

- New York attorneys with a current NYSCEF User ID and Password should log in through this screen (Screen A -Login page) using their current NYSCEF User ID and Password.
- New York attorneys who have AOS accounts may log in through this screen (Screen A Login page) by using their AOS user ID (attorney registration number) and their AOS Password.
- Users with neither a NYSCEF User Id and Password nor an AOS account should click the Create Account button on the NYSCEF login page (Screen A) and follow instructions (Screen B) on the create an account page.



#### (Screen A -Login page)

• If the user is an attorney admitted to practice in NYS and <u>has</u> an account with Attorney Online Services (AOS) :

The user should return to the NYSCEF Login page (Screen A) and log in using their AOS user ID (attorney registration number) and their AOS Password.

• If the user is an attorney admitted to practice in NYS and <u>has</u> a prior NYSCEF User ID and Password :

The user should return to the NYSCEF Login page (screen A) and log in using that prior NYSCEF User ID and Password.

## Create an Account page (Screen B)

• If the user is an attorney admitted to practice in NYS and <u>DOES NOT</u> have an account with Attorney Online Services (AOS) :

The user should click on the link to <u>Create Attorney Online Services Account</u>. This link will take the user through pre-set pages to create an Attorney Online Services account. Once the account is created, the user can click the icon on the final page to go to the NYSCEF login page and will have immediate access to the NYSCEF system after agreeing to NYSCEF Terms of Use. *(See steps 1-9 beginning on pages 4 through 12.)* 

# • If the user is NOT an attorney admitted to practice in NYS (Pro Hac/Self Represented/Filing Agent):

The user should click on the link to <u>Create NYSCEF Account</u>. This will take the user to another page with additional options for creating an account. (See Create NYSCEF Account page (Screen C) and instructions beginning on page 13.)

#### • SCAR cases or Tax Certiorari Cases

Users who need access to bulk file for either SCAR cases or Tax Certiorari Cases will click a link to contact the <u>NYSCEF Resource Center</u> during normal business hours for assistance.

#### • Training Site

Users who need a username and password to use the Training Site will click the <u>Create a Training</u> <u>Account</u> link. They will be directed to an online form to fill out, print, and send to the Security Unit. (The address is located on the form.)

#### (Screen B - Create an Account page)



The NYSCEF has a training system, which mimics the live system. The training system allows you to practice in the NYSCEF application, performing all tasks that are available in the live system. A separate username and password must be created for this site.

Create a Training Account

#### Step 1. Accept Terms of Use page

The first page displayed will ask the user to enter characters as seen on the screen and agree to accept the AOS terms of use. This page only displays once when the account is being created.

	Attorney Online Services - Attorney Registration	
ome torney Registration	Accept Terms of Use	
	Web Site Terms of Use Skip to form	
ions	1. This system and all data are the property of the New York State Unified Court System.	
gin eate Account	<ol><li>Data may not be mined or sold, or used in any pay-for-use application, without the express written permission of the Unified Court System.</li></ol>	
4	<ol><li>This site may not be accessed by any automated program for the purpose of extracting data for any use.</li></ol>	
es in new window	<ol> <li>This site may not be directly linked to by any web site without the express written permission of the Unified Court System.</li> </ol>	
t 118	5. Unauthorized use or attempted unauthorized use of this system may subject you to appropriate	
: 1200	disciplinary action and criminal or civil penalties.	
11 1500	Once you have read and agree to the website terms of use, enter	
ources in new window E	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources in new window E wyer Asst, Trust	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources to in new window .E wyer Asst, Trust to Bono	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources 9 in new window E wyer Asst, Trust 9 Bono	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources n in new window .E wyer Asst, Trust o Bono	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources o in new window E wyer Asst, Trust o Bono p	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
sources n in new window .E wyer Asst, Trust o Bono p Qs ntact Us	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
sources n in new window LE wyer Asst, Trust o Bono p vQs mtact Us	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	
ources o in new window .E wyer Asst, Trust o Bono p aQs ntact Us	Once you have read and agree to the website terms of use, enter the characters below and click "I agree".	

#### Step 2. Create Account: Search page

On this page, attorneys will be required to enter their Attorney Registration number. Attorneys who do not know their Attorney Registration number may click the <u>Search Attorney Directory</u> link to obtain their number. (This will open in a separate window.)

	New York State Unified Court System	Sk
	Attorney Online Services - Attorney Registration	
Home Attorney Registration	Search Verify Identity Create Password Setup Questions Complete	
Options Login Create Account	Create Account: Search Step 1 * Required field	of 5
Rules open in new window Part 118 Part 1200 Part 1500	Enter your Attorney Registration Number      Registration Number *      Forgot your Attorney Registration Number? Search Attorney Directory	
Resources open in new window CLE Lawyer Asst. Trust Pro Bono	Next >	
Help FAQs Contact Us		

#### Step 3. Create Account: Verify Identity and Enter e-mail page

Information is displayed for verification on the next screen. Attorneys must enter their date of birth, the sum of the digits of their social security number, and an email address to be used for their AOS login account. This email address is not their Primary/Service email address for NYSCEF - this is the

Options	Create Account: Verify Identity and Enter e-mail Step 2 of 5
Login	NOTE: Links in this form open in a new window. * Required Field
Create Account	1. Confirm that this is your record
	Name: KELLY LYNN NAGOSKY
Rules open in new window	First: KELLY
Part 118	Last: NAGOSKY
Part 1200	Suffix:
Part 1500	
	732 SMITHTOWN HWY STE 203
Resources	United States
open in new window	Podictration
Lawyer Asst. Trust	Number: 2790897
Pro Bono	Status: Due to reregister within 30 days of birthday
Help	Law School: UNIV OF TOLEDO
opens in new window	Year Admitted to the NYS Bar: 1997
FAQs	Judicial Dept. of Admission: 4th
Contact Us	
	If this IS your record
	Updates to your record can be made after you have created an account.
	Check the Registration Number listed above to verify that
	you entered the areat but the presence of the
	contact the <u>Attorney Registration Office</u> .
	<ol> <li>Authenticate your identity In order to authenticate your identity, please enter your date of birth and the sum of all of the digits of your Social Security Number. If you do not want to use the sum of your SSN, please contact the <u>Attorney Registration Office</u> to request an alternative enrollment Personal Identification Number(PIN).</li> </ol>
	Date of Birth *
	(mm/dd/sam)
	Sum of your SSN Digits *
	Example, 123-45-6789, (1+2+3+4+5+6+7+8+9 = <b>45</b> ). Enter the SUM: <b>45</b>
	<ol> <li>Enter your e-mail address and re-enter to confirm. This e-mail address will be used to communicate with you regarding your Attorney Online Services account. It will not be made public unless you choose to use the same e-mail address elsewhere (see note below).</li> </ol>
	E-mail *
	Re-Enter E-mail *
	<b>NOTE:</b> You will be given the option to provide an e-mail address which will be made public pursuant to <b>Part 118 1(e)</b> as part of the personal

will be made public pursuant to <u>Part 118.1(e)</u> as part of the personal information in the Attorney Registration process and/or the <u>service e-mail address</u> in the NYSCEF application.

address they designate for communication between themselves and OCA. Users will have three attempts to verify their information correctly. After three attempts, the user will be locked out, and must contact the **Attorney Registration Unit for assistance**.

Email:

#### <u>NYATTY@nycourts.gov</u>

Business Hours: Monday - Friday 9:00 AM - 5:00 PM Eastern Time

Address: New York State Unified Court System Office of Court Administration Attorney Registration Unit 25 Beaver Street New York, NY 10004

#### Step 4. Create Account: Create Password page

Users must create and enter a password for their new account.

They can chose any combination of seven letters and numbers (must be both). Passwords are case sensitive.

	Skip To: <u>Content</u>   <u>Na</u>	wigation   <u>Accessibility</u>
	New York State Unified Court S	ystem
	UCS Security - Self Service for Your Acc	ount
Home UCS Security	Create Account: Create Password	Step 3 of 5
Activities Help	<ul> <li>Required Field</li> <li>Passwords must be a minimum 7 characters in length with a combination of alphabetic and numeric characters.</li> </ul>	
Forgot Password? Contact Us	New account password New password:	
	Re-enter your new password:	
	Next >	
	UCS Security Contact Us	
	Websites NYS UCS Home Help Password Challenge Questions Email Logout	

# **Step 5. Create Account: Setup Challenge Questions page** Users must select a challenge question and enter their answer.

		Sk	
	New	York State Unified Court System	
	UCS S	ecurity - Self Service for Your Account	
Home UCS Security	Crea * R	I <b>te Account</b> : Setup Challenge Questions <u>Step 4 of 5</u> equired Field	
Activities			
Help	W	ry do I need Challenge Questions?	
Password	If you forget your user name or password, you will be able to reset your		
Challenge Questions	pa	ssword or retrieve your user name by answering these questions.	
Email			
Logout	1.	Select your first challenge question and enter the answer: $st$	
		Question	
		What was the name of your first school?	
		Answer	
		Next >	

#### Step 6. Create Account: Success page

A success page is displayed for the user. At this point, users may go to the NYSCEF login page by clicking on the link <u>NYS Courts Electronic Filing</u> or they may exit and log into NYSCEF later using the User ID and Password that was just set up in AOS. Note: the requirement to confirm receipt of an email is for Attorney Registration purposes only. Users who prefer to confirm receipt at some time in the future will be able to log in to NYSCEF or AOS with their Attorney Registration Number and their newly created Password immediately.

Attorney Online Services - Attorney Registration		
Home Attorney Registration	Search Verify Identity Create Password Setup Questions Complete	
Options	Crasta Account: Complete	
Login	Create Account: Complete Step 5 or	
Create Account	You have now created your Attorney Online Services account.	
	> Your User Name is your Attorney Registration Number: 123456	
Part 118 Part 1200 Part 1500 Resources	This e-mail will include a link that will allow you to confirm its receipt. <b>NOTE:</b> You may continue to the links below prior to confirming your e-mail address. <b>You can now log into:</b>	
open in new window		
CLE	Attorney Registration	
Freedom Arrest Thread	and/or update your personal information.	
Lawyer Asst. Trust	analysis shares from harmonic constructions	
Lawyer Asst. Trust Pro Bono		
Lawyer Asst. Trust Pro Bono	NYS Courts Electronic Filing (NYSCEF)	
Lawyer Asst. Trust Pro Bono lelp	NYS Courts Electronic Filing (NYSCEF) You can now log into the NYSCEF application using the Attorney Online Services account you just created	

#### Step 7. NYSCEF Login page

Whether clicking on the link <u>NYS Courts Electronic Filing</u> from the Success page in the AOS registration process or visiting the NYSCEF Login Page at a later time, users must enter their attorney registration number as their NYSCEF user name and their newly created AOS password as their NYSCEF password.

Home NYS Courts e-Filing         Account         I Login Create an Account Search as Guest         Help FAQs Contact Us User Manual e-Filing Requirements Hardware/Software         Password         User Name (or Registration Number *) Hardware/Software         Password         Password         Neg         Contact Us         User Manual e-Filing Requirements Hardware/Software         Resources		New York State Unified O	Skip to: Cont Court System
Home MYS Courts e-Filing         Account         Login         Create an Account         Search as Guest         Help         FAQs         Contact Us         User Manual         e-Filing Requirements Hardware/Software         Resources           Resources		NYSCEF: Supreme & Court of Claims	S
Account       This site allows NYS attorneys and other authorized persons to file legal papers by electronic means. E-filing is authorized for certain case types in certain counties and courts. See our E-filing Authorization List.         Create an Account       If you have an Attorney Online Services account (created for Attorney Registration), you can now log into NYSCEF using that registration number and password.         Help       EAQs         Contact Us       User Name (or Registration Number *)         Forgot your user name?       Forgot your user name?         Password       -OR-         You can search for cases and	Home NYS Courts e-Filing	NYS Courts e-Filing Login	
Create an Account   Search as Guest     Help   FAQs   Contact Us   User Manual   e-Filing Requirements   Hardware/Software     Password      Create an Account   Create an account and start filing documents   Hardware/Software   Password -OR- You can search for cases and	Account Login	This site allows NYS attorneys and other au means. E-filing is authorized for certain car <u>E-filing Authorization List</u> .	thorized persons to file legal papers by electronic se types in certain counties and courts. See our
Help       Log in to My Account       Create an Account         FAQs       User Name (or Registration Number *)       Create an account and start filing documents electronically.         User Manual       Eorgot your user name?       Create Account         Forgot your user name?       Password       -OR-         You can search for cases and       You can search for cases and	Create an Account Search as Guest	If you have an Attorney Online Services acc you can now log into NYSCEF using that reg	count (created for Attorney Registration), gistration number and password.
PAQS       Contact Us       User Name (or Registration Number *)       Create an account and start filing documents electronically.         User Manual       E-Filing Requirements       Forgot your user name?       Create Account         Password       -OR-         You can search for cases and	Help	Log in to My Account	Create an Account
User Manual e-Filing Requirements Hardware/Software Password -OR- You can search for cases and	Contact Us	User Name (or Registration Number *)	Create an account and start filing documents electronically.
Password     -OR-       Resources     You can search for cases and	User Manual e-Filing Requirements Hardware/Software	Forgot your user name?	Create Account
	Resources	Password	-OR- You can search for cases and
Forms     Forgot your password?     documents as a guest.       News & Events     Log In	Forms News & Events	Forgot your password?	documents as a guest.
Training Hands-On & FREE	Training Hands-On & FREE		Search as Guest

\* If you have an Attorney Online Services account (created in Attorney Registration Online), you can now log into NYSCEF with your Attorney Registration Number and password.

New attorney users can get immediate access to NYSCEF by clicking on the Create Account button and following the instructions after choosing Create Attorney Online Services Account.

#### Step 8. Accept Terms of Use and Add E-mail Service Address page

After logging in successfully for the first time, each user will be prompted to accept the **NYSCEF Terms of Use** and enter their e-mail service address. This is the primary email address used for service of documents in NYSCEF. This page will only display the first time this user logs into NYSCEF.



#### E-mail Address

#### Confirm E-mail Address

NOTE: You can also add additional e-mail addresses on the My Account page.

Save

#### Step 9. NYSCEF Home Page

The user can now begin to use the NYSCEF system.



After clicking on the link to Create NYSCEF Account (Screen B), the following screen appears :

	New York State Unified Court System	
	NYSCEF: Supreme & Court of Claims	
lome NYS Courts e-Filing	Create a NYSCEF Account	Help with this page
ccount Create an Account	If you are NOT an attorney admitted to pra Click the appropriate link below to apply for an account	actice in New York State
Login	Create Pro Hac Attorney Account	
Search as Guest	Create Filing Agent Account	
elp	Create Self Represented (commencement of new	case only ) Account - *Immediate Acces
AQs Contact Us	Create Self Represented (existing case) Account	
Jser Manual eFiling Requirements	* NOTE: This option is ONLY applicable to Self Repres a new case prior to the 24-48 hour approval process.	sented parties who need to file
esources		
orms		
lews & Events		
raining		
Rules & Legislation		

#### Pro Hac attorney/Self Represented party/Filing Agent Create NYSCEF Account page (Screen C)

#### • Create Pro Hac Attorney Account

This option is for attorneys who are not admitted to practice in New York State, but have been allowed to participate in a particular case. After clicking on <u>Create Pro Hac Attorney Account</u>, the user will be brought to an online form that must be completed and submitted as per the on-screen instructions. The form requires printing, signing and submission to the Resource Center staff, who will confirm that the attorney is admitted on the specific case and will forward the form to the OCA Security Administration unit for final processing. An email with the assigned User ID and password will then be sent to the applicant.

#### • Create Filing Agent Account

This option is for a non-attorney user who has been authorized to file on behalf of a New York State attorney. After clicking on <u>Create Filing Agent Account</u>, the user will be brought to an online form that must be completed and submitted as per the on-screen instructions. The form requires printing, signing and submission to the Resource Center staff, who will confirm that the form is filled out properly and will forward the form to the OCA Security Administration unit for final processing. An email with the assigned User ID and password will then be sent to the applicant.

## **Pro Hac attorney/Self Represented party/Filing Agent <u>Create NYSCEF Account page</u> (Screen C) contd.**

#### • Create Self Represented (commencement of new cases only) Account

This option is for self represented parties who need to commence a new case. This account allows the user to commence one case and to file subsequent documents to that case only. A user requiring access to a different case will need to create a separate account.

After clicking on <u>Create Self Represented (commencement of new cases only) Account</u>, the user will be brought to an online form. Upon completion of that form, a username and password will be immediately assigned. The user can then log in to NYSCEF. At this first login, the user will receive an email with instructions for resetting the password. Once the password is reset, the user will be able to commence and file subsequent documents in that case only.

#### • Create Self Represented (existing cases) Account

This option is for self represented parties who need access to an existing case. After clicking on <u>Create</u> <u>Self Represented (existing cases) Account</u>, they will be brought to an online form that must be completed and submitted as per the on screen instructions. The form requires printing, signing and submission to the Resource Center staff, who will confirm that the party is on the specific case and will forward to OCA Security Administration unit for final processing. An email with the assigned User ID and password will be sent to the applicant.

#### Forgot Password / Password Reset Instructions :

- Attorneys who do not currently have an AOS account, but have a NYSCEF User ID and password, must use the NYSCEF forgot your password ? link found on the NYSCEF Login page (Screen A) to reset their NYSCEF password. Users will not be required to set up an AOS account at that time unless they choose to do so.
- Attorneys who have registered for the first time with Attorney Online Services account (AOS) and have never had a prior NYSCEF account can reset their password either through the NYSCEF <u>forgot your password ?</u> link or through the AOS <u>forgot your password ?</u> link. In either case, the password will be modified for both NYSCEF and AOS.
- Attorneys who have an AOS account **and** also have a prior NYSCEF User ID should continue to use and log into each account separately in order to reset their password. Use the NYSCEF forgot your password ? link to reset your NYSCEF account, and use the AOS forgot your password ? link to reset your AOS account. In the future there will be an opportunity to merge the two accounts, but for now users will have to use each account independently.
- Non-attorneys must use the NYSCEF <u>forgot your password ?</u> link found on the NYSCEF Login page (Screen A) to reset their NYSCEF password.

For information about New York State Courts E-Filing programs contact the E-Filing Resource Center : Email: <u>Efile@nycourts.gov</u> Phone: (646 ) 386-3033

For information about Attorney Online Services email <u>NYATTY@nycourts.gov</u>